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PRESS RELEASE

NEW: WADE WORLD SURVEY of DE - 2005

**WADE RESEARCH CONCLUDES THAT DECENTRALIZED ENERGY'S SHARE
OF OVERALL GLOBAL ELECTRICITY CAPACITY HAS INCREASED TO 7.2%
SINCE LAST YEAR**

WADE has today published its 2005 Annual World Survey of Decentralized Energy; it is available for free download from www.localpower.org/pdf/report_worldsurvey05.pdf

The aim of the report is to assess recent progress in market growth for decentralized energy around the world, to assess key trends and market drivers and to review developments in the world's main markets.

The main conclusions are as follows:

1. The market share of decentralized power generation has increased slightly to 7.2% up from 7.0% in the last annual survey. WADE is increasingly optimistic that this market share will continue to expand.
2. Around 32.2 GWe of DE capacity was added between 2002 and 2004, the majority of it based on high efficiency cogeneration systems.
3. There are regional differences in growth trends with North American markets slowing down, European markets showing signs of revitalization and some developing markets, such as Brazil, emerging rapidly.

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